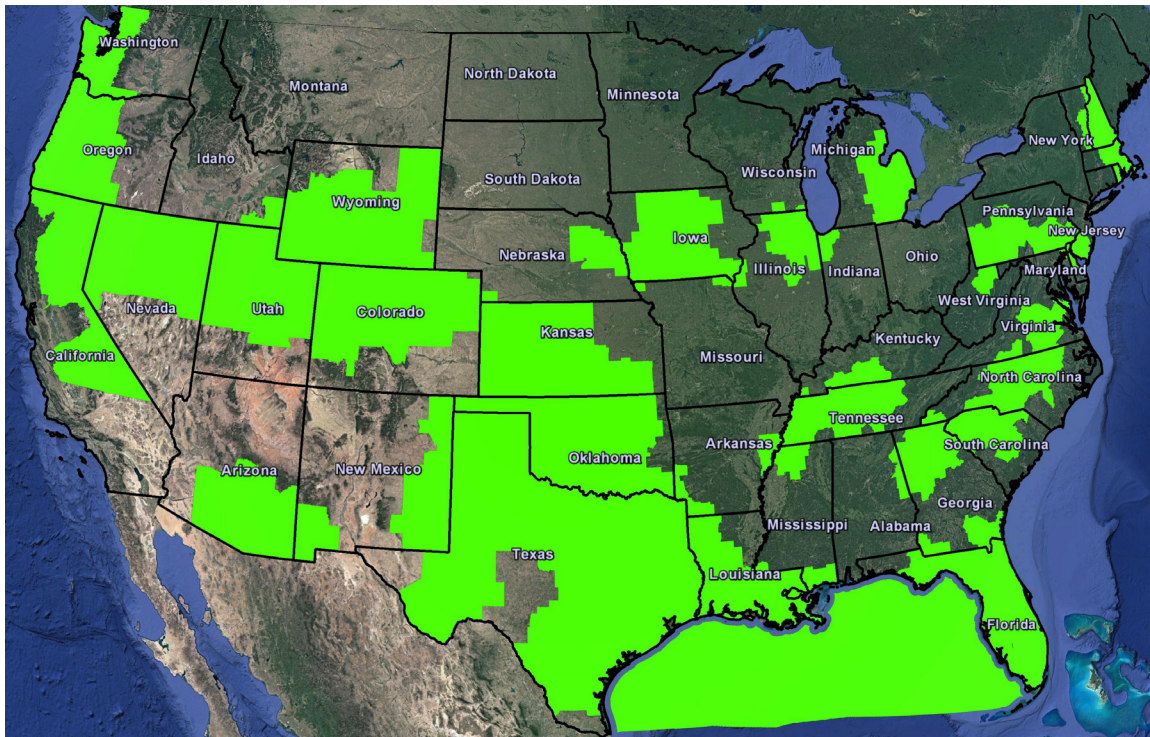


Wireless Spectrum Licenses in MAS (928/960 MHz) Bands Ideal for Data Applications and Land Mobile Radio Availability for Semi-National Coverage Provided

Select Spectrum is offering **Multiple Address System (MAS) 928/959 MHz FCC licensed spectrum** across portions of 42 states covering a population of over 150 million¹. Geographic areas of coverage Plains States and Rockies, most of Texas, Florida and the Gulf Coast, and coverage in Alaska, Hawaii and the Gulf of Mexico is also included. Major Metropolitan areas such as Seattle, Houston, Chicago, and Philadelphia all contain coverage. Available spectrum varies, with 12.5 to 162.5 kHz of bandwidth in each market area. Available markets in this offering are shown in the map below.



¹ These licenses are now managed by Susan L Uecker and Associates, Receiver in Superior Court of California, County of Alameda, Case No. 2002-070640

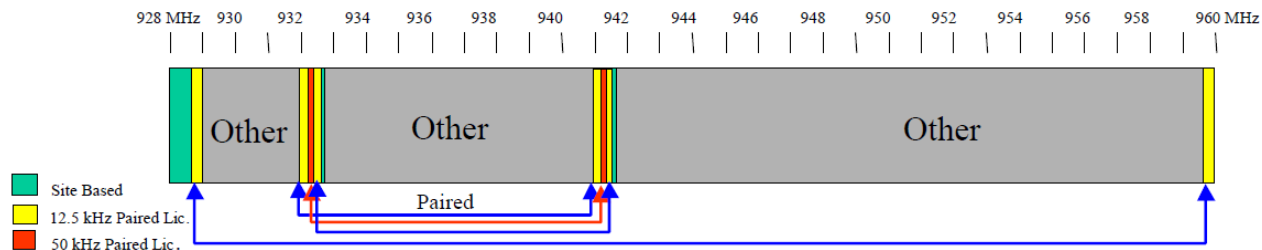
ARNOLD LEONG, Plaintiff,

v.

WARREN HAVENS, an individual, ENVIRONMENTEL LLC, ENVIRONMENTEL-2 LLC, INTELLIGENT TRANSPORTATION & MONITORING WIRELESS LLC, V2G LLC, ATLAS WIRELESS LLC, SKYBRIDGE SPECTRUM FOUNDATION, VERDE SYSTEMS LLC, TELESARUS HOLDINGS GB, LLC, and DOES 1 through 30, inclusive, Defendants.

Prior transfers from the Receivership to license buyers have been approved by the FCC and closed successfully

928/960 MHz is one of 3 categories of MAS spectrum, the complete band plan is shown below:



(Graphical representation of band plan is for informational purposes only; not to scale.)

The paired 2 x 12.5 kHz interleaved band plan allows a broad range of voice and data uses. 352 original licenses were issued and have since been disaggregated into separate upper (959-960 MHz) and lower (928-929 MHz) channels to form 704 12.5 kHz licenses. The lower frequency pairs have since been terminated by the FCC and are no longer available, with upper frequency pairs remaining available. No network has been constructed for any of the licenses in this offering. **Multiple adjacent channels may be combined for high bandwidth applications and multiple market areas may be combined to create superregional networks.**

Offered MAS spectrum can be used for 1 or 2-way narrowband data or voice transmissions from fixed or mobile sites. The 12.5 kHz frequency assignment can be divided as needed into smaller channels. Alternatively, multiple licenses can be combined for up to 162.5 kHz in some markets, permitting simultaneous multipoint transmissions from several devices across the unified licenses, or within the same licenses or channel with time-division duplex (TDD). Maximum base station power permitted is 1,000 Watts EIRP, while mobile units are limited to a maximum 50 watts EIRP. These rules provide good coverage in urban areas and long range in rural, mountainous and forested areas. Base power and height are limited by an average 25-mile service contour and signal strength no greater than 40 dBµV/m at the service area boundary.

These licenses can support a wide variety of applications, including remote monitoring and control for critical infrastructure, public safety, and utility communications. Common uses include supervisory control and data acquisition (SCADA) systems, business pool, Oil & Gas production & transportation, and land mobile radio. Networks may employ point-to-point, and/or point-multipoint (tall site) architectures.

Equipment for the band is made by Ondas Networks www.ondas.com, 4RF www.4rf.com, XetaWave www.xetawave.com, GE Grid Solutions <http://www.gegridsolutions.com>, Alligator Communications www.alligatorcom.com, CalAmp <http://www.calamp.com> and Tait Communications www.taitradio.com. When multiple licenses are aggregated, the band is also compatible with a new IEEE wireless standard – 802.16s “GRIDMAN”. This high reliability standard is intended for use by utilities and other critical infrastructure operators.

All licenses cover their entire original geographic assignments. These licenses have been spectrally disaggregated in accordance with FCC rules including §101.1323 of Title 47. Basic information about the overall offering is shown below. Please contact us for additional information regarding these licenses.

| <u>Markets (BEA)</u> | <u>Largest Market POPs</u> | <u>Min kHz</u> | <u>Max kHz</u> | <u>Multiple Adjacent Channels</u> | <u>2017 POPs</u> | <u>2017 MHz POPs</u> |
|----------------------|----------------------------|----------------|----------------|-----------------------------------|------------------|----------------------|
| 61 | 10,799,978 | 12.5 | 162.5 | Yes | 155,588,611 | 11,404,488 |

Contact: Robert Finch, rfinch@selectspectrum.com, (571) 287- 8720
 Visit our website at <http://selectspectrum.com> to learn more